

ACCESSIBLE TUITION APPLICATION
Separate Residences
2009 – 2010

This application can only be processed if accompanied by copies of your
Canada Revenue Agency 2007 Notice(s) of Assessment.

CONFIDENTIAL

FAMILY INFORMATION

f _____

Parent or Guardian 1 _____ Financially Responsible

- Mother Father Step-Mother Step-Father Female Guardian Male Guardian
 Married Common Law Separated Divorced Single Disabled

Home Phone _____ Work Phone _____ Cell _____

Occupation _____ Employer _____

Full Time Part Time How many hours per week? _____

Parent or Guardian 2 _____ Financially Responsible

- Mother Father Step-Mother Step-Father Female Guardian Male Guardian
 Married Common Law Separated Divorced Single Disabled

Home Phone _____ Work Phone _____ Cell _____

Occupation _____ Employer _____

Full Time Part Time How many hours per week? _____

Children in Family

List from OLDEST to YOUNGEST

Grade

Sep 2009

1 _____ Applying to VWS Currently enrolled at VWS.
 Familiar Name (& Surname If different) (OLDEST)
 Lives with: Parent/Guardian 1 Parent/Guardian 2 Homestay Other _____

2 _____ Applying to VWS Currently enrolled at VWS.
 Familiar Name (& Surname If different)
 Lives with: Parent/Guardian 1 Parent/Guardian 2 Homestay Other _____

3 _____ Applying to VWS Currently enrolled at VWS.
 Familiar Name (& Surname If different)
 Lives with: Parent/Guardian 1 Parent/Guardian 2 Homestay Other _____

4 _____ Applying to VWS Currently enrolled at VWS.
 Familiar Name (& Surname If different) (YOUNGEST)
 Lives with: Parent/Guardian 1 Parent/Guardian 2 Homestay Other _____

ACCESSIBLE TUITION PROGRAM

Meeting the Needs of Every Family

As a community, we are burdened by misconceptions about tuition and the process of adjusting tuitions. The system we currently use is a *fixed* tuition system. This provides a stable financial base which, coupled with grants, gifts, and fundraising, comprises our operating budget. We have created the Accessible Tuition Program (ATP) with its process of adjusting tuition in order to accommodate those families who could not afford to pay the published tuition rate. A common misconception is that this program is the same as financial aid or tuition assistance. The reality is that we do *not* take from those that *'can'* and give to those that *'cannot'*. In fact, by refusing to meet the needs of those who are eligible for adjusted tuitions, we would place an even greater burden on the *'can'* families by removing from our revenues the amounts that the *'cannots'* contribute through reduced tuition and grants.

The money that we pay to the school in tuition should be thought of in the same light as the time and effort we contribute. The gift they represent is our participation in the quality of our children's (and our own) cultural experience—a gift that enhances the promise of their individual futures. The education each of our children receives at the VWS is comprised of experiences shared with every other child in the school. In this way, each parent's tuition contributes not only to their own child's education, but to that of all the other children as well.

Healthy economic policies must meet and balance our financial realities. These can only be found through the difficult and soul-searching struggles of people working together to build a sustainable community – one which is both socially as well as financially responsible.

The ATP Process

The review process does not begin with new students until we have notice of acceptance from the class teacher. When an application is received, the information is reviewed and the family may be contacted by phone to gain further clarity. The application, which includes among other items, income and expense information, as well as the previous year's tax return, is then reviewed.

In the majority of cases it is possible to make objective comparison to what other families with similar income levels and life situations are paying and then consider extenuating circumstances. Given such exceptions, most families that go through the process are asked to pay an adjusted tuition that represents a specific percentile *'window'* of their income. A family's history with the school and their commitment to Waldorf education is also considered in establishing a financial relationship that is healthy for both the family and the school.

By adjudicating all of the applications together, the entire ATP budget can be worked with and kept in mind thereby achieving greater consistency in offering adjustments. Afterwards, there may be follow-up discussions or meetings with families.

Once an adjusted tuition has been assessed, the family is notified with a letter containing a Tuition Agreement, which when signed and returned to the school office, formally accepts the adjusted tuition level. If the assessed adjusted tuition is unworkable for the family, further conversation takes place to determine if there is new information about the family's situation that would warrant a further adjustment.

FINANCIAL STATEMENT – RESIDENCE I

When legally responsible parents/guardians reside in separate households, each household is required to provide individual financial statement information.* A separate Financial Statement Form is also available for any parent or guardian wishing to file a confidential Financial Statement separately from this application. This form is available from the admissions office or from our website.

* If both responsible parents/guardians reside in one household, please obtain a Single Residence Accessible Tuition Form from the admissions office or our website.

Parent/Guardian I _____ **f** _____
Name Family Code

ANNUAL INCOME – RESIDENCE I 2008 2009 Estimated

Gross Salary and Benefits	\$ _____	\$ _____
Commissions	\$ _____	\$ _____
Child Support and Alimony	\$ _____	\$ _____
Pension Income	\$ _____	\$ _____
Trust Funds, Gifts	\$ _____	\$ _____
Business or Partnership Income	\$ _____	\$ _____
Other Income <small>i.e. rental income, students, WCB, EI</small>	\$ _____	\$ _____
Dividends, Interest, Stocks, Bonds, Annuities, Term Deposits	\$ _____	\$ _____
Child Tax Benefit <small>monthly _____ x 12</small>	\$ _____	\$ _____
BC Child Subsidy	\$ _____	\$ _____
Social Assistance <small>monthly _____ x 12</small>	\$ _____	\$ _____
Total Annual Income	\$ _____	\$ _____

Do you own a business? Yes No

If Yes, what is its status? Corporation Partnership Sole Proprietorship

If either a partnership or corporation, please submit most recent Profit/Loss Statement, Balance Sheet and Tax return.

ASSETS – RESIDENCE I

Market Value of Real Estate	\$ _____
Present value of Vehicle(s)	\$ _____
Savings	\$ _____
RRSPs	\$ _____
Other	\$ _____
Total Assets	\$ _____

LIABILITIES – RESIDENCE I

Mortgage(s)	\$ _____
Credit Cards	\$ _____
Student Loans	\$ _____
Other Loans	\$ _____
Other	\$ _____
Total Liabilities	\$ _____

EXPENSES – RESIDENCE I

PLEASE DO NOT INCLUDE VWS TUITION or FEES

	WEEKLY	MONTHLY	ANNUALLY
Mortgage Payments	\$ _____	\$ _____	\$ _____
Property Taxes	\$ _____	\$ _____	\$ _____
Property Insurance	\$ _____	\$ _____	\$ _____
Repairs and Maintenance	\$ _____	\$ _____	\$ _____
Rent	\$ _____	\$ _____	\$ _____
Gas	\$ _____	\$ _____	\$ _____
Hydro	\$ _____	\$ _____	\$ _____
Telephone	\$ _____	\$ _____	\$ _____
Internet	\$ _____	\$ _____	\$ _____
Cable	\$ _____	\$ _____	\$ _____
Loan Payments	\$ _____	\$ _____	\$ _____
Interest	\$ _____	\$ _____	\$ _____
Childcare	\$ _____	\$ _____	\$ _____
Groceries	\$ _____	\$ _____	\$ _____
Clothing	\$ _____	\$ _____	\$ _____
Life Insurance	\$ _____	\$ _____	\$ _____
Medical Insurance	\$ _____	\$ _____	\$ _____
Medical Expenses	\$ _____	\$ _____	\$ _____
Dental	\$ _____	\$ _____	\$ _____
Income Tax, CPP, EI	\$ _____	\$ _____	\$ _____
Pension Contributions	\$ _____	\$ _____	\$ _____
Professional Fees	\$ _____	\$ _____	\$ _____
Dues	\$ _____	\$ _____	\$ _____
Taxi and Public Transport	\$ _____	\$ _____	\$ _____
School Bus Fees	\$ _____	\$ _____	\$ _____
Vehicle Insurance	\$ _____	\$ _____	\$ _____
Vehicle Service	\$ _____	\$ _____	\$ _____
Gas and Oil	\$ _____	\$ _____	\$ _____
Parking	\$ _____	\$ _____	\$ _____
Children’s Extracurricular	\$ _____	\$ _____	\$ _____
Entertainment/Recreation	\$ _____	\$ _____	\$ _____
Vacation	\$ _____	\$ _____	\$ _____
Charitable Donations	\$ _____	\$ _____	\$ _____
Support of Others	\$ _____	\$ _____	\$ _____
	\$ _____	\$ _____	\$ _____
	\$ _____	\$ _____	\$ _____
	\$ _____	\$ _____	\$ _____
	\$ _____	\$ _____	\$ _____
Subtotal	\$ _____	\$ _____	\$ _____
	x52 \$ _____	x12 \$ _____	x1 \$ _____

4 Total Annual Expenses \$ _____

FINANCIAL STATEMENT – RESIDENCE 2

When legally responsible parents/guardians reside in separate households, each household is required to provide individual financial statement information.* A separate Financial Statement Form is also available for any parent or guardian wishing to file a confidential Financial Statement separately from this application. This form is available from the admissions office or from our website.

* If both responsible parents/guardians reside in one household, please obtain a Single Residence Accessible Tuition Form from the admissions office or our website.

Parent/Guardian 2 _____ **f** _____
Name Family Code

ANNUAL INCOME – RESIDENCE 2 2008 2009 Estimated

Gross Salary and Benefits	\$ _____	\$ _____
Commissions	\$ _____	\$ _____
Child Support and Alimony	\$ _____	\$ _____
Pension Income	\$ _____	\$ _____
Trust Funds, Gifts	\$ _____	\$ _____
Business or Partnership Income	\$ _____	\$ _____
Other Income <small>i.e. rental income, students, WCB, EI</small>	\$ _____	\$ _____
Dividends, Interest, Stocks, Bonds, Annuities, Term Deposits	\$ _____	\$ _____
Child Tax Benefit <small>monthly _____ x 12</small>	\$ _____	\$ _____
BC Child Subsidy	\$ _____	\$ _____
Social Assistance <small>monthly _____ x 12</small>	\$ _____	\$ _____
Total Annual Income	\$ _____	\$ _____

Do you own a business? Yes No

If Yes, what is its status? Corporation Partnership Sole Proprietorship

If either a partnership or corporation, please submit most recent Profit/Loss Statement, Balance Sheet and Tax return.

ASSETS – RESIDENCE 2

Market Value of Real Estate	\$ _____
Present value of Vehicle(s)	\$ _____
Savings	\$ _____
RRSPs	\$ _____
Other	\$ _____
Total Assets	\$ _____

LIABILITIES – RESIDENCE 2

Mortgage(s)	\$ _____
Credit Cards	\$ _____
Student Loans	\$ _____
Other Loans	\$ _____
Other	\$ _____
Total Liabilities	\$ _____

EXPENSES – RESIDENCE 2

PLEASE DO NOT INCLUDE VWS TUITION or FEES

	WEEKLY	MONTHLY	ANNUALLY
Mortgage Payments	\$ _____	\$ _____	\$ _____
Property Taxes	\$ _____	\$ _____	\$ _____
Property Insurance	\$ _____	\$ _____	\$ _____
Repairs and Maintenance	\$ _____	\$ _____	\$ _____
Rent	\$ _____	\$ _____	\$ _____
Gas	\$ _____	\$ _____	\$ _____
Hydro	\$ _____	\$ _____	\$ _____
Telephone	\$ _____	\$ _____	\$ _____
Internet	\$ _____	\$ _____	\$ _____
Cable	\$ _____	\$ _____	\$ _____
Loan Payments	\$ _____	\$ _____	\$ _____
Interest	\$ _____	\$ _____	\$ _____
Childcare	\$ _____	\$ _____	\$ _____
Groceries	\$ _____	\$ _____	\$ _____
Clothing	\$ _____	\$ _____	\$ _____
Life Insurance	\$ _____	\$ _____	\$ _____
Medical Insurance	\$ _____	\$ _____	\$ _____
Medical Expenses	\$ _____	\$ _____	\$ _____
Dental	\$ _____	\$ _____	\$ _____
Income Tax, CPP, EI	\$ _____	\$ _____	\$ _____
Pension Contributions	\$ _____	\$ _____	\$ _____
Professional Fees	\$ _____	\$ _____	\$ _____
Dues	\$ _____	\$ _____	\$ _____
Taxi and Public Transport	\$ _____	\$ _____	\$ _____
School Bus Fees	\$ _____	\$ _____	\$ _____
Vehicle Insurance	\$ _____	\$ _____	\$ _____
Vehicle Service	\$ _____	\$ _____	\$ _____
Gas and Oil	\$ _____	\$ _____	\$ _____
Parking	\$ _____	\$ _____	\$ _____
Children’s Extracurricular	\$ _____	\$ _____	\$ _____
Entertainment/Recreation	\$ _____	\$ _____	\$ _____
Vacation	\$ _____	\$ _____	\$ _____
Charitable Donations	\$ _____	\$ _____	\$ _____
Support of Others	\$ _____	\$ _____	\$ _____
	\$ _____	\$ _____	\$ _____
	\$ _____	\$ _____	\$ _____
	\$ _____	\$ _____	\$ _____
	\$ _____	\$ _____	\$ _____
Subtotal	\$ _____	\$ _____	\$ _____
	x52 \$ _____	x12 \$ _____	x1 \$ _____

6 Total Annual Expenses \$ _____

OTHER INFORMATION

Why is it important to you that your children attend the Vancouver Waldorf School?

Please list your current or planned volunteer contributions to the school?

Please provide any other information that you feel would help the Tuition Adjustment Committee in assessing this application:

Have there been any significant financial changes in your situation in the past year or do you anticipate major changes in your financial situation during the coming year? Yes No If no, please explain:

Have you requested tuition assistance from relatives and friends? Yes No If yes, amount \$ _____

Should your economic situation in the future permit you to offer a financial donation to the school, would you consider at least 25% of your adjusted tuition? Yes No

APPLICATION ESSENTIALS

PLEASE READ: For application consideration, ALL the following items must be complete. Applications that do not make a tuition offer or include required Financial Statement information and 2007 Notice(s) of Assessment **will be returned**.

TUITION OFFER

What are you collectively able to pay **MONTHLY**? Please give **due consideration** to this item.

Total Tuition amount that your family can afford to pay monthly to VWS in 2009–2010 \$ _____

EARLY CHILDHOOD SUBSIDY

If any of your children are in an Early Childhood Program have you applied for government subsidy? Yes No

PARENT/GUARDIAN 1 Financial Statement Information & 2007 Notice of Assessment

- I have enclosed with this form, all required Financial Statement information. (Please keep copies for your records.)
 I have enclosed a copy of my CRA 2007 Notice of Assessment I was not employed in 2007

I declare that the information on my forms is true, correct and complete to the best of my knowledge.

Signature of Parent/Guardian 1 _____ Date _____
yyyy mm dd

PARENT/GUARDIAN 2 Financial Statement Information & 2007 Notice of Assessment

- I have enclosed with this form, all required Financial Statement information. (Please keep copies for your records.)
 I have enclosed a copy of my CRA 2007 Notice of Assessment I was not employed in 2007

I declare that the information on my forms is true, correct and complete to the best of my knowledge.

Signature of Parent/Guardian 2 _____ Date _____
yyyy mm dd

ADDRESS and CONTACT INFORMATION

2725 St Christophers Road
North Vancouver BC V7K 2B6
Canada

Telephone | 604 985 7435 x200
Facsimile | 604 985 4948
Email | admissions@vws.ca

For office use only:

Received by: _____ Date: _____ Time: _____
yyyy mm dd hh mm

- Tuition contract signed 2007–2009 account paid in full
 Application completed 2007–2009 Balance \$_____ . ____ DR CR
 2007 Notice(s) of Assessment \$100 Late Application Fee paid